

Monday Check-In
Plan current week & next week
Client work (Timeline doc)
Personal Projects (Project Manager doc)
Time Blocking - guard your personal time
Quarterly Check-In
Reflect on previous 3 months
List Quarterly goals for next 3 months
Estimate expected earning and expenses
Update your Project Manager and Timeline
Split your monthly goals into weeks
Yearly Check-In
Previous Year in-review
Big Goals for the year
Split your goals into quarters
Estimate expected earning and expenses